



## Sarah Turck Agent

Tel:(905) 396-5577 Mobile: 905-396-5577

Fax:

M20003075

www.mortgageswithsarahturck.ca

### YOUR RATESHOP APPLICATION FORM

PLEASE COMPLETE THE FOLLOWING MORTGAGE APPLICATION IN AS MUCH DETAIL AS YOU CAN (REQUIRED INFORMATION HAS BEEN HIGHLIGHTED), THEN CLICK SUBMIT. I WILL REVIEW THE INFORMATION, THEN CONTACT YOU TO DISCUSS YOUR APPLICATION, ANSWER ANY QUESTIONS YOU MIGHT HAVE, AND EXPLAIN NEXT STEPS.

#### \* MANDATORY FIELD

### **RATESHOP DETAILS**

TYPE OF LOAN:*	PURPOSE OF LOAN:*	
VALUE OF HOME:*	MORTGAGE AMOUNT REQUIRED:*	APPROX DATE FUNDS REQUIRED: (MM/DD/YYYY)*



**IDENTIFICATION** 

## PERSONAL INFORMATION - APPLICANT 1

TITLE:	FIRST NAME:*	LAST NAME:*	INITIAL:
DATE OF BIRTH: (MM/DD/	YYYY)*	SIN: E - MAIL ADDRE	ESS:*
CURRENT LIVING ADD	DRESS		
NUMBER:*	STREET NAME:*	UNIT #:	CITY/TOWN:*
PROVINCE:*	POSTAL CODE:*	HOME PH.#: (1112223333)*	CELL PH.#: (1112223333)
TIME AT ADDRESS: (YY)*	TIME AT ADDRESS:	(MM)*	
PRESENT EMPLOYER			
OCCUPATION TYPE:*	NAME OF EMPLOYER:*	JOB TITLE:*	WORK PH.#: (1112223333)
LENGTH OF EMPLOYMEN	T: (YYMM) (EG. 4 YEARS & 2 MONT	HS = 0402)* ANNUAL INCOME:*	TYPE OF INCOME:*

## PERSONAL INFORMATION - APPLICANT 2 (leave this section blank if you do not wish to enter a second applicant)

IDENTIFICATION			
TITLE:	FIRST NAME:*	LAST NAME:*	INITIAL:
DATE OF BIRTH: (MM/DE	0/YYYY)*	SIN: E - MAIL ADDR	RESS:*
CURRENT LIVING AD	DRESS		
NUMBER:*	STREET NAME:*	UNIT #:	CITY/TOWN:*
PROVINCE:*	POSTAL CODE:*	HOME PH.#: (1112223333)*	CELL PH.#: (1112223333)
Time AT ADDRESS: (YY)	* Time AT ADDRESS:	(MM)*	
PRESENT EMPLOYER	R		
OCCUPATION TYPE:*	NAME OF EMPLOYER:*	JOB TITLE:*	WORK PH.#: (1112223333)
LENGTH OF EMPLOYME	NT: (YYMM) (EG. 4 YEARS & 2 MONT	"HS = 0402)* ANNUAL INCOME:	* TYPE OF INCOME:*

## FINANCIAL INFORMATION

### **ASSETS**

TYPE	WHERE/FINANCIAL INSTITUTION(S)	AMOUNT/VALUE
Cash Savings		
RRSP		
Stocks/Bonds/Mutual		
Automotive: present value		
Value of present home (if owned)		
Other		
TOTAL:		
LIABILITIES		
TYPE	WHERE/FINANCIAL INSTITUTION(S)	BALANCE OWING MONTHLY PAYMENTS
Debts/Loans		
Credit Cards		
Amount owing on current mortgage(s)		
Finance company loans and other debts		
TOTAL:		
NET WORTH (TOTAL ASSETS - I	TOTAL LIABILITIES) = \$	

### OTHER INFORMATION

ADDITIONAL NOTE FOR FINANCIAL INFORMATION: (MAX. 500 CHARACTERS)
I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each such source is here by authorized to provide you with such information. I/we also understand that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, financial intermediary and mortgage insurers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.
ONLINE APPLICATIONS
Please read the paragraph above prior to sending completed application. By transmitting the online mortgage application you are accepting the terms of the paragraph noted above.
CANADA'S ANTI-SPAM LEGISLATION
Canada's Anti-Spam Legislation was effective as of July 1, 2014. Under this legislation, I am required to obtain your consent in order to continue sending you email communications about the latest mortgage news, events, products, and services
PLEASE CONFIRM YOUR CONSENT TO RECEIVING ELECTRONIC COMMUNICATIONS.* YES NO
SIGNATURE REQUIRED IF THIS DOCUMENT IS PRINTED. NOT REQUIRED FOR ONLINE SUBMISSION.
APPLICANT 1'S SIGNATURE: DATE (MM/DD/YYYY):  APPLICANT 2'S SIGNATURE: DATE (MM/DD/YYYY):



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